

CHECKLIST FOR SALE/PURCHASE OF INVESTMENT PROPERTY

- ☐ Settlement statement from solicitor for sale/purchase of property
- ☐ Invoices showing legal cost on sale/purchase of property
- ☐ Notice from estate agent showing commission and other expenses
(eg. Advertising) from the sale of the property
- ☐ Details from when you purchased the property as follows
 - ☐ Settlement documentation showing the purchase price
 - ☐ Notice showing stamp duty paid on purchase
 - ☐ Letter or invoice showing Legal costs
 - ☐ Loan contract (*if loan was not paid out before the property was sold*)
- ☐ Has the investment property ever been your principal residence?
 - ☐ No
 - ☐ Yes (*if yes please supply detail of period lived in*)
from _____ to _____
- ☐ Details of any major renovation costs (capital works only)