Tax Return Information Form

2017 Individual Tax Return

INFORMATION FOR 2017 TAX RETURN (1 July 2016 to 30 June 2017)					
Name			Spouse Name		
DOB			Spouse DOB		
Residential Address		Spouse Taxable Income			
TFN		Email			
Phone	W		М		
BANK DETAILS (If you are expecting a refund, you MUST provide the ATO your EFT Bank Details)					
Account Name		Bank Name			
BSB		Account No.			
CHILDREN					
Name			Name		
DOB	DOB		DOB		
Name		Name			
DOB			DOB		
PAYG PAYMENT S	SUMMARIES (Please	attach)			
EMPLOYER		OCCUPATION		GROSS	TAX
				\$	\$
				\$	\$
				\$	\$
BANK INTEREST / DIVIDENDS / ETC					
DETAILS					
		DETAILS			AMOUNT
		DETAILS			AMOUNT \$
		DETAILS			
WORK & OTHER	EXPENSES (Please at	DETAILS tach or email detailed	listing)		\$
WORK & OTHER Motor Vehicle	EXPENSES (Please at		listing) Reference Bo	oks	\$
	EXPENSES (Please at	tach or email detailed		oks	\$
Motor Vehicle	EXPENSES (Please at	tach or email detailed See Worksheet	Reference Bo		\$ \$
Motor Vehicle Parking	EXPENSES (Please at	tach or email detailed See Worksheet \$	Reference Bo Stationery		\$ \$ \$ \$
Motor Vehicle Parking Tolls Taxi Fares	EXPENSES (Please at	tach or email detailed See Worksheet \$ \$ \$	Reference Bo Stationery Mobile Phone	e	\$ \$ \$ \$
Motor Vehicle Parking Tolls Taxi Fares	erstate or Overseas)	tach or email detailed See Worksheet \$ \$	Reference Bo Stationery Mobile Phone Internet	e s	\$ \$ \$ \$ \$
Motor Vehicle Parking Tolls Taxi Fares Other Travel (Inte	erstate or Overseas)	tach or email detailed See Worksheet \$ \$ \$	Reference Bo Stationery Mobile Phone Internet Memberships	e s	\$ \$ \$ \$ \$ \$
Motor Vehicle Parking Tolls Taxi Fares Other Travel (Intel Uniform/Laundry Sun Protection It	erstate or Overseas)	tach or email detailed See Worksheet \$ \$ \$ \$	Reference Bo Stationery Mobile Phone Internet Memberships Tools & Equip	e s oment	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Motor Vehicle Parking Tolls Taxi Fares Other Travel (Intel Uniform/Laundry Sun Protection It	erstate or Overseas) / eems	tach or email detailed See Worksheet \$ \$ \$ \$	Reference Bo Stationery Mobile Phone Internet Memberships Tools & Equip Others Gifts & Dona	e s oment	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Motor Vehicle Parking Tolls Taxi Fares Other Travel (Intel Uniform/Laundry Sun Protection It Work from Home	erstate or Overseas) V ems e (Hours per Week)	tach or email detailed See Worksheet \$ \$ \$ \$ \$	Reference Bo Stationery Mobile Phone Internet Memberships Tools & Equip Others Gifts & Dona	e soment tions ection Insurance	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
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Motor Vehicle Parking Tolls Taxi Fares Other Travel (Intelligence of the Intelligence	erstate or Overseas) y ems e (Hours per Week) evelopment INSURANCE vate Health Insurance	tach or email detailed See Worksheet \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$	Reference Bo Stationery Mobile Phone Internet Memberships Tools & Equip Others Gifts & Dona Income Prote Tax Agent Ference	e s coment tions ection Insurance es	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Motor Vehicle Parking Tolls Taxi Fares Other Travel (Intel Uniform/Laundry Sun Protection It Work from Home Union Fees Seminars/Prof De PRIVATE HEALTH	erstate or Overseas) y ems e (Hours per Week) evelopment INSURANCE vate Health Insurance	tach or email detailed See Worksheet \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ Yes - Please No	Reference Bo Stationery Mobile Phone Internet Memberships Tools & Equip Others Gifts & Dona Income Prote Tax Agent Ference	e soment tions ection Insurance es Health Statement	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$
Motor Vehicle Parking Tolls Taxi Fares Other Travel (Intel Uniform/Laundry Sun Protection It Work from Home Union Fees Seminars/Prof De PRIVATE HEALTH	erstate or Overseas) y eems e (Hours per Week) evelopment INSURANCE rate Health Insurance of these items?	tach or email detailed See Worksheet \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ Pressure Please No Investment I	Reference Bo Stationery Mobile Phone Internet Memberships Tools & Equip Others Gifts & Dona Income Prote Tax Agent Ference	e s coment tions ection Insurance es Health Statement Rental Properties	\$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$ \$